

Orbit Response Matrix Commissioning at RHIC

APEX Workshop 2010

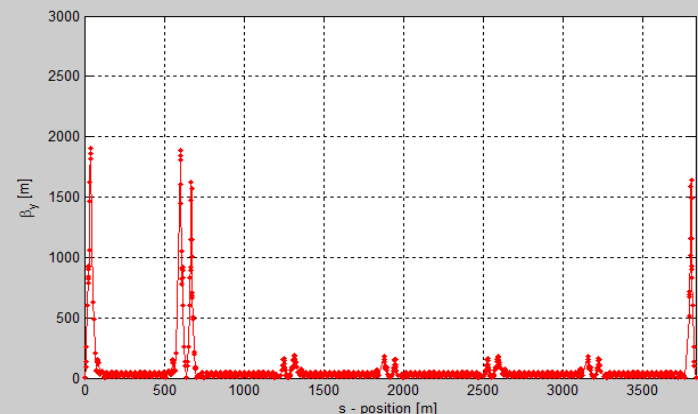
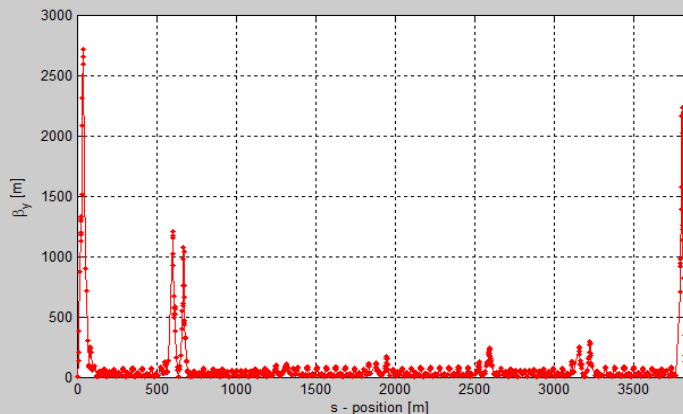
October 18, 2010

Tasha Summers

BNL-CAD

The Purpose of ORM

- **Find and correct errors in storage ring linear optics**
- Compare a measured orbit response matrix to the model
 - Fit parameters in model are adjusted until model matches measured
 - Find BPM and corrector offsets
 - Find quadrupole strength errors and rolls
 - Restore lattice symmetry



Generating the Data

- Start with list of correctors – calculate size of kick to get maximum response in arcs
- Measure baseline orbit, change corrector in each ring, measure new orbit
- Measure Horizontal and Vertical planes separate, but Blue and Yellow rings together
- Takes 2 hours to complete both planes
- Need to save machine lattice files (design)

```
1 #!/bin/tcsh -f
2 #####
3 ./orm.pl bi1-th3 yo1-th2 0.00774390321712892 0.00861864028163694
4 ./orm.pl bi1-th5 yo1-th4 0.0159724845810633 0.0239260469060398
5 ./orm.pl bi1-th7 yo1-th6 0.0206332325894713 0.0222427719537938
6 ./orm.pl bi1-th9 yo1-th8 0.0203054161524584 0.0208503309285232
7 ./orm.pl bi1-th11 yo1-th10 0.020621230686861 0.0204661661572301
8 ./orm.pl bi1-th13 yo1-th12 0.0203797693516555 0.0205108463882891
9 ./orm.pl bi1-th15 yo1-th14 0.020664509404488 0.0204290837953759
10 ./orm.pl bi1-th17 yo1-th16 0.0203516200625966 0.0205356343550386
11 ./orm.pl bi1-th19 yo1-th18 0.0206769848740387 0.0204098634496941
12 ./orm.pl bi1-th21 yo1-th20 0.020355751729253 0.020563924729105
13 ./orm.pl bo2-th20 yi2-th19 0.0200861129826991 0.020565359714291
14 ./orm.pl bo2-th18 yi2-th17 0.0208603996964928 0.0204966451915098
15 ./orm.pl bo2-th16 yi2-th15 0.0201407520140505 0.0205249906768779
16 ./orm.pl bo2-th14 yi2-th13 0.0207715567914651 0.0205376697879686
```



```
1 bi1-th3 -0.000101461143544
2 yo1-th2 8.42926695838e-05
3 Blue bi1-th3 0 baseline Wed Jan 6 20:03:43 EST 2010
4 Wed_Jan__6_20:03:17_2010.sdds
5 Wed_Jan__6_20:03:34_2010.sdds
6 Wed_Jan__6_20:03:36_2010.sdds
7 Wed_Jan__6_20:03:37_2010.sdds
8 Yellow yo1-th2 0 baseline Wed Jan 6 20:03:43 EST 2010
9 Wed_Jan__6_20:03:18_2010.sdds
10 Wed_Jan__6_20:03:34_2010.sdds
11 Wed_Jan__6_20:03:36_2010.sdds
12 Wed_Jan__6_20:03:37_2010.sdds
13 setting bi1-th3 to -9.37172403268711e-05, yo1-th2 to 9.2911309865437e-05 (real)
14 Blue bi1-th3 7.74390321712892e-06 Wed Jan 6 20:03:56 EST 2010
15 Wed_Jan__6_20:03:37_2010.sdds
16 Wed_Jan__6_20:03:48_2010.sdds
17 Wed_Jan__6_20:03:49_2010.sdds
18 Wed_Jan__6_20:03:51_2010.sdds
19 Yellow yo1-th2 8.61864028163694e-06 Wed Jan 6 20:03:56 EST 2010
20 Wed_Jan__6_20:03:37_2010.sdds
21 Wed_Jan__6_20:03:48_2010.sdds
22 Wed_Jan__6_20:03:49_2010.sdds
23 Wed_Jan__6_20:03:51_2010.sdds
24 setting bi1-th3 to -0.000101461143544, yo1-th2 to 8.42926695838e-05 (real)
25 bi1-th5 3.11075502691e-05
26 yo1-th4 2.89973452571e-05
27 Blue bi1-th5 0 baseline Wed Jan 6 20:04:11 EST 2010
28 Wed_Jan__6_20:03:51_2010.sdds
29 Wed_Jan__6_20:04:02_2010.sdds
```

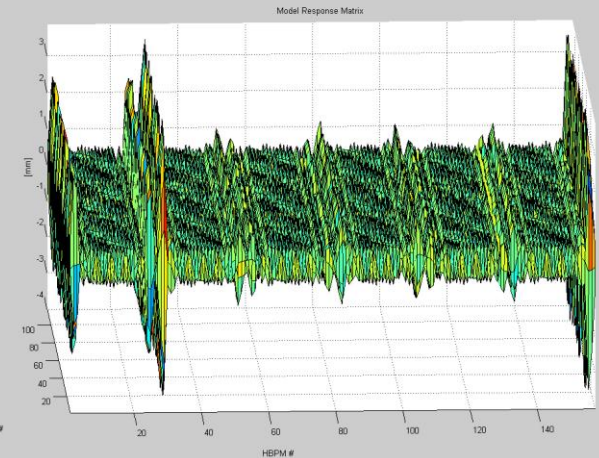
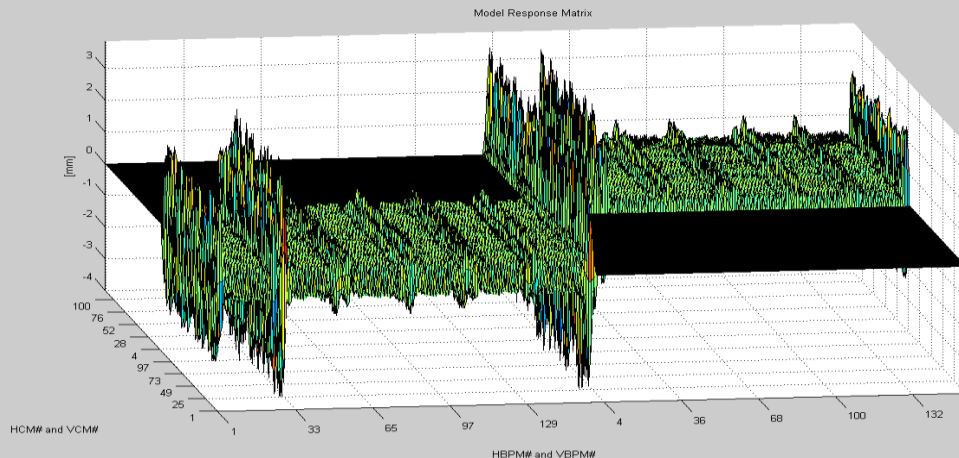
Assembling the Data

```
Blue-Au102-store-design.sxf
// SXF version 1.0
ring sequence
{
  "g6-markx"
  {
    marker {
      tag = g6-markx
      at = 0.000000000000e+00
    };
  };
  "g6-bx"
  {
    monitor {
      tag = g6-bx
      at = 7.993134000000e+00
    };
  };
  eldexp06
  {
    multipole {
      tag = eldexp06
      at = 9.800000000000e+00
    };
  };
  "g6-dhx"
  {
    sbend {
      tag = g6-dhx
      at = 1.16501096878e+01
      l = 3.70021937559e+00
      body = {
        k1 = [-1.88579569387e-02]
      };
      body.dev = {
        k1 = [ 0.0 0.00000000000e+00 5.16443668467e-02]
      };
      entry.dev = {
        k1 = [ 0.0 0.00000000000e+00 -7.33998067962e-04]
      };
      exit.dev = {
        k1 = [ 0.0 0.00000000000e+00 -1.66735363586e-03]
      };
    };
  };
};
```



```
0.471 1.635 1.432 -0.132 -0.566 -0.227 -0.130 0.664 0.024 -0.701 0.055 0.681 -0.157 -0.664 0.231 0.626 -0.323 -0.587 0.380 0.535 0.026 -0.550 -0.486 2.764 :
0.8:
0.7: % Element definitions:
-0.:
-0.:
0.5: g6markx = marker('g6markx', 'IdentityPass');
0.6: DRIFT1 = drift('DRIFT1', 7.993134, 'DriftPass');
-0.: g6bxh = hmonitor('g6bxh', 'IdentityPass');
-0.: g6bx = monitor('g6bx', 'IdentityPass');
0.6: g6bxv = vmonitor('g6bxv', 'IdentityPass');
0.1: DRIFT2 = drift('DRIFT2', 1.806866, 'DriftPass');
0.8: g6dhx = sbend('g6dhx', 3.70021937559e+00, -1.88579569387e-02, 0, 0, 0, 'BndMPoleSymplectic');
-0.: erdexp06 = quadrupole('ELD', 1e-10, -961487.901076, 'StrMPoleSymplectic4Pass');
-0.1: DRIFT3 = drift('DRIFT3', 7.006893798955, 'DriftPass');
0.3: bo6dh0 = sbend('bo6dh0', 3.58896623069e+00, 1.51804205016e-02, 0, 0, 0, 'BndMPoleSymplectic');
-0.: DRIFT4 = drift('DRIFT4', 0.927703761354999, 'DriftPass');
-0.: bo6b1h = hmonitor('bo6b1h', 'IdentityPass');
0.8: bo6b1 = monitor('bo6b1', 'IdentityPass');
-0.7: bo6b1v = vmonitor('bo6b1v', 'IdentityPass');
-0.: DRIFT5 = drift('DRIFT5', 0.3369448000000001, 'DriftPass');
-0.: bo6qd1 = quadrupole('bo6qd1', 1.440000000000e+00, -0.0575190064271528, 'StrMPoleSymplectic');
0.2: DRIFT6 = drift('DRIFT6', 1.182428, 'DriftPass');
-0.: bo6th2 = corrector('bo6th2', 0, [0.000000000e+00 0.000000000e+00], 'CorrectorPass');
-0.: DRIFT7 = drift('DRIFT7', 0.4942035000000001, 'DriftPass');
0.9: bo6qf2 = quadrupole('bo6qf2', 3.391633000000e+00, 0.0560097755243566, 'StrMPoleSymplectic');
-0.: DRIFT8 = drift('DRIFT8', 1.3709615, 'DriftPass');
0.8: bo6gs3 = quadrupole('bo6gs3', 1.000000000000e-06, 0, 'StrMPoleSymplectic4Pass');
0.439 1.171 0.970 -0.340 0.234 0.365 0.772 -0.545 -0.679 0.631 0.575 -0.744 -0.496 0.792 0.367 -0.872 -0.273 0.897 0.142 -1.010 -0.293 0.265 0.640 -2.916 -
-0.874 -2.753 -2.380 0.400 0.486 -0.008 -0.429 -0.384 0.449 0.325 -0.502 -0.258 0.522 0.163 -0.561 -0.098 0.550 -0.006 -0.561 0.121 0.184 0.437 0.087 -1.037
-0.308 -0.755 -0.626 0.276 -0.299 -0.363 -0.714 0.581 0.589 -0.696 -0.515 0.760 0.391 -0.829 -0.303 0.863 0.166 -0.906 -0.080 0.977 0.264 -0.321 -0.649 3.0
```

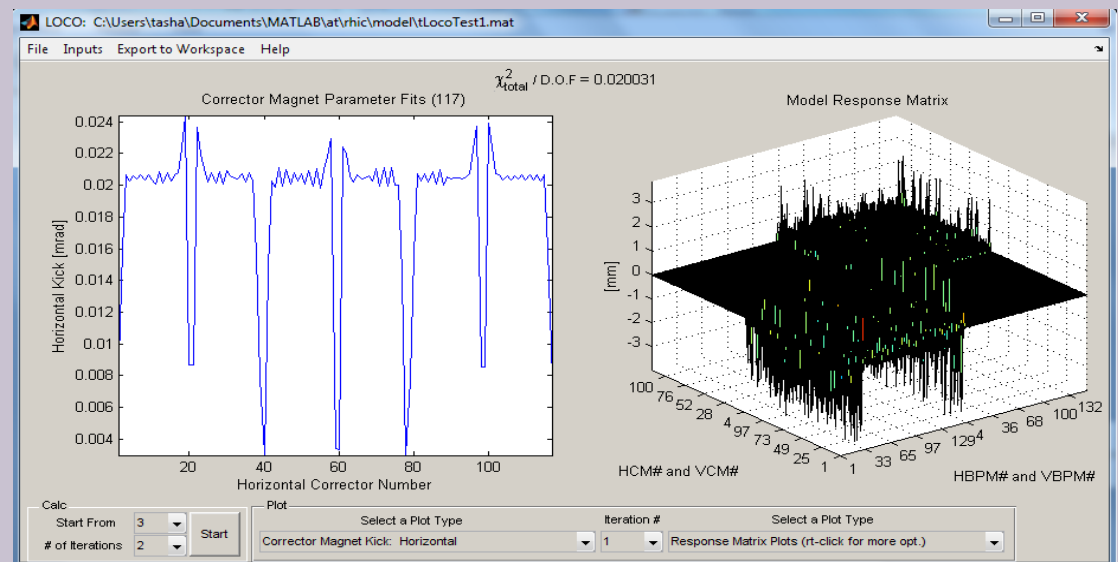
Machine list and archived files -> Matlab lattice file and text response matrix



LOCO

- Uses Matlab Accelerator Toolbox tracking code (developed at SSRL)
- LOCO first written in Fortran, re-written in Matlab to make use of easy matrix calculations and AT
 - used extensively at lightsources
- Gradient search, least squares minimization using SVD to match model to measurement

Inputs	Export to Workspace	Help
INPUTS RESET BASED ON "START FROM" SELECTION		
Minimization Algorithm		▶
Fit BPM Gains		
Fit BPM Coupling		
Edit BPM List		▶
✓ Fit Corrector Magnet Kicks		
Fit Corrector Magnet Coupling		
Edit Corrector Magnet List		▶
Include Off-Diagonal Response Matrix Terms		
Fit Energy Shift at Horizontal Corrector Magnets		
Fit Energy Shift at Vertical Corrector Magnets		
Response Matrix Calculator		▶
Response Matrix Measurement Method		▶
Include "Dispersion" as Part of the Response Matrix		
Weight for Horizontal Dispersion = 1.000000		
Weight for Vertical Dispersion = 1.000000		
Fit Delta RF Frequency for Measured "Dispersion"		
Dispersion Measurement Method		▶
✓ Auto-Correct Deltas		
Singular Values		▶
Normalize		
✓ Outlier Rejection (5 sigma)		
✓ Calculate Error Bars		
Single Precision Calculations		



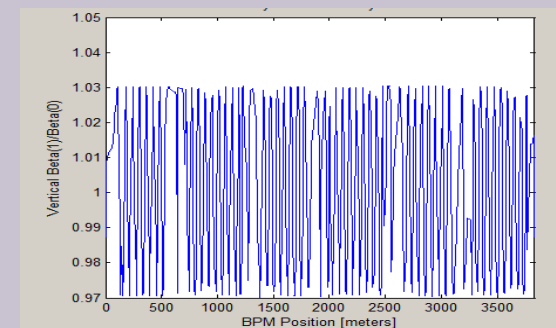
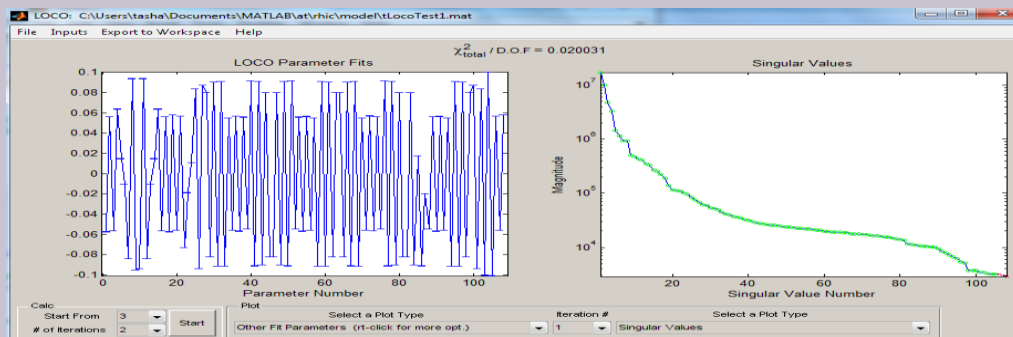
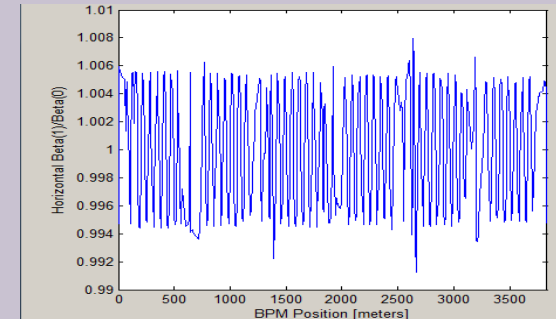
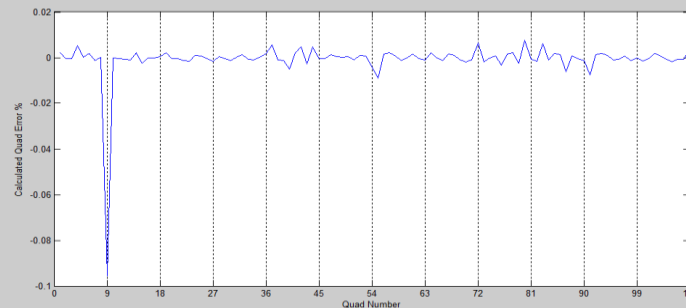
LOCO Simple Test

- Question: can LOCO find known errors in this lattice?
- Added 1 error at bo6-qd9 – 1%
3% vertical beta beat, < 1% horizontal
- Fit to quads 1-9 in each sector
- Start:

$$\chi^2/\text{dof} = 0.1$$

First iteration

$$\chi^2/\text{dof} = 0.02$$



LOCO Simple Test 2

Question: what about an error in the low- β^* triplet?

Added 1 error at bo6-qf2 – 0.5%

- Fit to quads 1-9 in each sector

- Start:

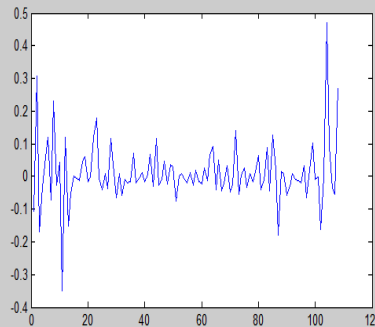
$$\chi^2/\text{dof} = 798.9$$

First iteration

$$\chi^2/\text{dof} = 3056$$

Second iteration

$$\chi^2/\text{dof} = 5189$$



Added 1 error at bo6-qf2 – 0.1%

- 10% vertical beta beat, 20% horizontal

- Start:

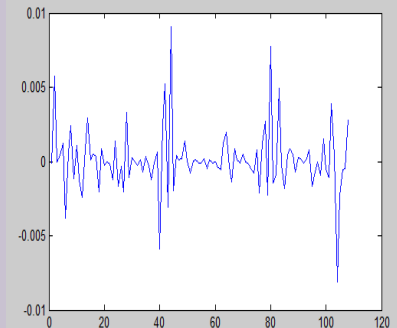
$$\chi^2/\text{dof} = 5.1$$

First iteration

$$\chi^2/\text{dof} = 0.168$$

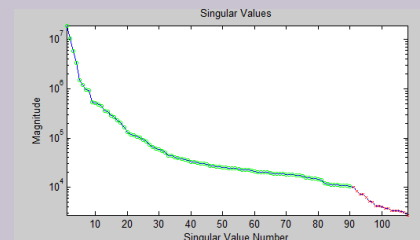
Second iteration

$$\chi^2/\text{dof} = 0.022$$

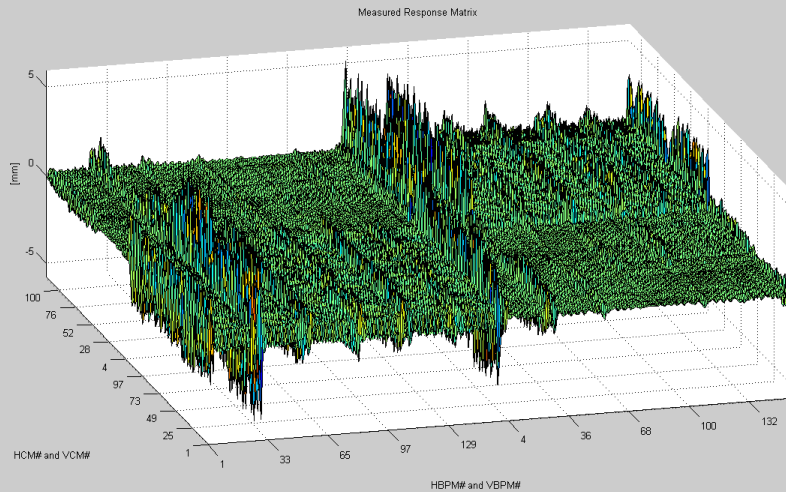


LOCO cannot resolve errors between triplet quads
– phase advance is too small

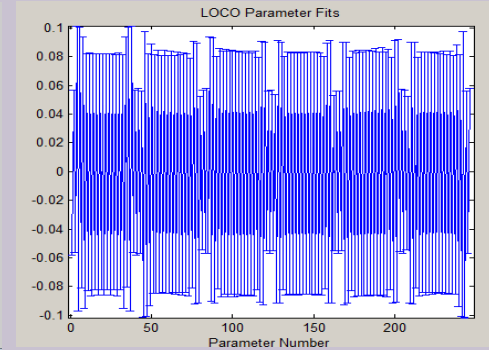
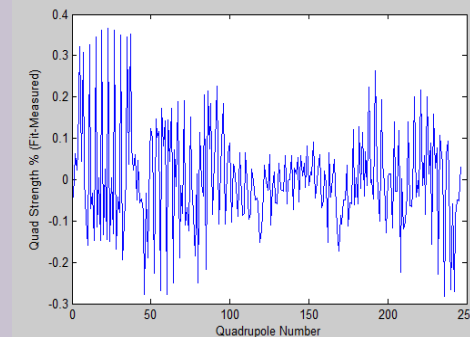
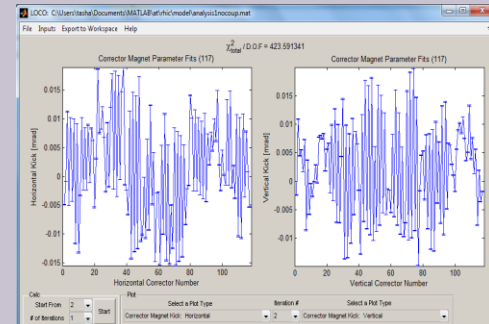
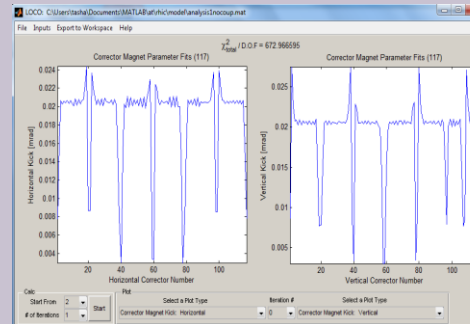
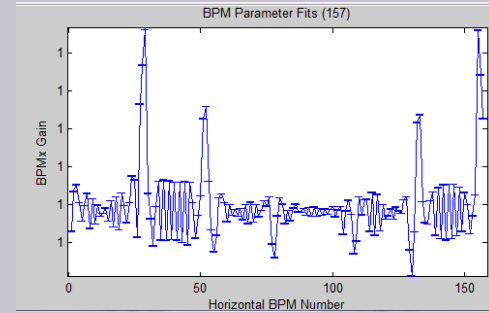
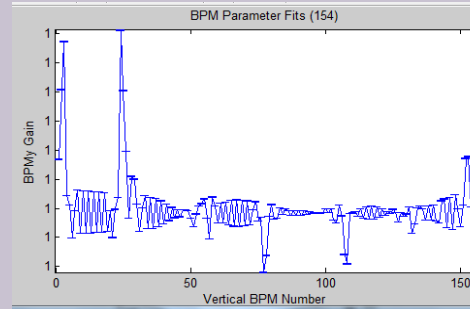
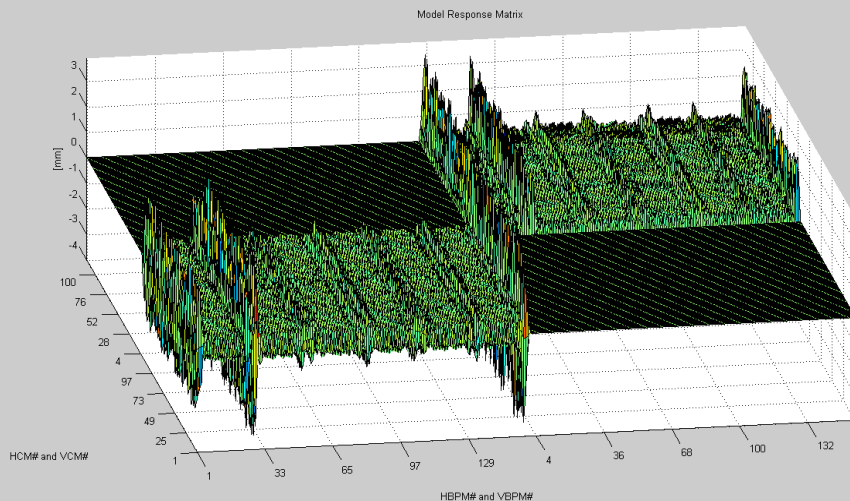
For a good fit, need to have both HBPM and VBPM
between each quad



January 2010 Au102 Store, Blue Ring



Measured ORM and Model



Selecting all options and pressing 'Start' doesn't really work...

Next:

- **Lots** more simulation
 - Find which quads are best to fit and where degeneracies are
 - Random gradient errors in quads as BPM noise changes – determine how much orbit averaging is needed
 - Have Loco solve for random errors in BPMs and corrector kicks
 - Try finding errors in the arc quads
 - Start looking at the coupled matrix
- Should take data with every major lattice change
- Compare responses at store before and after beta squeeze
- See T. Satogata and J. Niedziela C-A/AP Note # 267 February 2007
Simulations of RHIC Orbit Response Analysis using LOCO